

**CHEETAH HOLDINGS BERHAD (430404 - H)****INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE  
FIRST QUARTER ENDED 30 SEPTEMBER 2018****(The figures have not been audited )****UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2018**

	<b>Current Year Quarter Ended 30/9/2018 RM '000</b>	<b>Comparative Corresponding Quarter Ended 30/9/2017 RM '000</b>	<b>3 Months Cumulative To Date 30/9/2018 RM '000</b>	<b>Comparative 3 Months Cumulative To Date 30/9/2017 RM '000</b>
<b>Revenue</b>	19,454	20,707	19,454	20,707
Operating Expenses	(9,267)	(9,793)	(9,267)	(9,793)
Other Operating Expenses	(798)	(1,008)	(798)	(1,008)
Other Operating Income	26	41	26	41
Income from Other Investment	293	145	293	145
Finance Costs	(5)	(23)	(5)	(23)
<b>Profit / (Loss) Before Tax</b>	<b>(3,379)</b>	<b>(2,408)</b>	<b>(3,379)</b>	<b>(2,408)</b>
Income Tax Credit / (Expenses)	-	(336)	-	(336)
<b>Profit / (Loss) For The Period</b>	<b>(3,379)</b>	<b>(2,744)</b>	<b>(3,379)</b>	<b>(2,744)</b>
<b>Attributable to :</b>				
<b>Equity Shareholders of the Company</b>	<b>(3,379)</b>	<b>(2,744)</b>	<b>(3,379)</b>	<b>(2,744)</b>
<b>Earnings Per Share (EPS) attributable to equity shareholders the Company</b>	<b>(2.89)</b>	<b>(2.35)</b>	<b>(2.89)</b>	<b>(2.35)</b>
<b>- Basic ( sen )</b>				
<b>- Diluted (sen)</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>

The Condensed Consolidated Statements Of Comprehensive Income should be read in conjunction with the audited annual financial report for the year ended 30 June 2018

# CHEETAH HOLDINGS BERHAD (430404 - H)

## INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2018 (The figures have not been audited )

### CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	UNAUDITED As At 30/9/2018 RM '000	AUDITED As At 30/6/2018 RM '000
<b>ASSETS</b>		
Property, plant and equipment	15,324	15,990
Prepaid lease payments	2,296	2,304
Investment properties	383	388
	<u>18,003</u>	<u>18,682</u>
<b>Current assets</b>		
Inventories	61,752	54,950
Trade receivables	17,754	32,947
Other receivables, deposits and prepayments	1,292	1,409
Tax recoverable	326	129
Short term deposits with financial institutions	32,631	27,528
Cash and bank balances	8,644	3,181
	<u>122,399</u>	<u>120,144</u>
<b>TOTAL ASSETS</b>	<u><b>140,402</b></u>	<u><b>138,826</b></u>
<b>EQUITY</b>		
Share capital	63,810	63,810
Treasury Shares	(6,261)	(6,261)
Reserves	67,236	70,615
<b>Total Equity</b>	<u><b>124,785</b></u>	<u><b>128,164</b></u>
<b>Non-current Liabilities</b>		
Deferred tax	639	639
	<u>639</u>	<u>639</u>
<b>Current Liabilities</b>		
Trade payables	11,589	6,282
Other payables and accruals	2,315	2,867
Short term loan & borrowings	1,074	874
	<u>14,978</u>	<u>10,023</u>
<b>Total Liabilities</b>	15,617	10,662
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><b>140,402</b></u>	<u><b>138,826</b></u>
Net Assets per share attributable to ordinary equity shareholders of the Company (RM)	1.07	1.12

The Condensed Consolidated Statement Of Financial Position should be read in conjunction with the audited annual financial report for the year ended 30 June 2018

**CHEETAH HOLDINGS BERHAD (430404 - H)****INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE  
FIRST QUARTER ENDED 30 SEPTEMBER 2018****(The figures have not been audited )****CONDENSED CONSOLIDATED CASH FLOW STATEMENT  
FOR THE QUARTER ENDED 30 SEPTEMBER 2018**

	<b>Year ended 30/9/2018 RM '000</b>	<b>Year ended 30/6/2018 RM '000</b>
<b>CASH FLOW FROM / (USED IN) OPERATING ACTIVITIES</b>		
Profit / (Loss) before tax	(3,379)	1,665
Adjustments for :		
Amortisation of goodwill		
Depreciation of :		
Property, plant and equipment	677	3,117
Investment properties	17	17
Property, plant and equipment written off	59	548
Provision of Inventories written off / Inventories written off	243	1,464
Provision for slow moving inventories / (Provision for slow moving inventories no longer required)	53	(100)
Inventories written down / (Reversal of Inventories written down)	372	(324)
Amortisation of prepaid lease payments	8	33
Interest income	(293)	(773)
Finance costs	5	197
Gain on disposal of property, plant and equipment	-	(40)
Gain on disposal of investment properties	-	(19)
Unrealised gain in foreign exchange	-	-
Operating profit before changes in working capital	<u>(2,238)</u>	<u>5,785</u>
Changes in working capital :		
(Increase) / Decrease in inventories	(7,470)	13,063
(Increase) / Decrease in receivables	15,193	3,770
(Increase) / Decrease in other receivables and prepaid expenses	117	(385)
Increase / (Decrease) in payables	5,307	(7,379)
Increase/ (Decrease) in other payable and accrued expenses	<u>(552)</u>	<u>(1,754)</u>
Cash generated from operations	10,357	13,100
Tax refunded	-	516
Tax paid	(196)	(916)
Net cash from operating activities	<u>10,161</u>	<u>12,700</u>
<b>CASH FLOW FROM / (USED IN) INVESTING ACTIVITIES</b>		
Purchase of property, plant and equipment	(83)	(1,130)
Interest income	293	773
Proceeds from disposal of of :		
Investment properties	-	45
Property, plant and equipment	-	40
Net cash used in investing activities	<u>210</u>	<u>(272)</u>
<b>CASH FLOW FROM/ (USED IN) FINANCING ACTIVITIES</b>		
Decrease in short -term borrowings - unsecured	200	(2,178)
Net drawdown of hire purchase obligations	-	(79)
Dividend paid	-	(689)
Purchase of treasury shares	-	(1,053)
Finance costs paid	(5)	(189)
Net cash from/(used in) financing activities	<u>195</u>	<u>(4,188)</u>
Net increase in cash and cash equivalents	10,566	8,240
Cash and cash equivalents at the beginning of the financial year	<u>30,709</u>	<u>22,469</u>
Cash and cash equivalents at the end of the financial year	<u>41,275</u>	<u>30,709</u>
Cash and cash equivalents comprise :-		
Short-term deposits with financial institutions	32,631	27,528
Cash and bank balances	<u>8,644</u>	<u>3,181</u>
	<u>41,275</u>	<u>30,709</u>

**The Condensed Cash Flow Statement should be read in conjunction with the audited annual financial report  
for the year ended 30 June 2018**

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**CHEETAH HOLDINGS BERHAD (430404 - H)****INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE  
FIRST QUARTER ENDED 30 SEPTEMBER 2018  
(The figures have not been audited )****CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE PERIOD ENDED 30 SEPTEMBER 2018**

	Share Capital RM '000	Treasury Shares RM '000	Non - Distributable Capital Reserve RM '000	Distributable Retained Earnings RM '000	Total RM '000
<b><u>3 months ended 30 September 2018</u></b>					
As at 1 July 2018	63,810	(6,261)	1,264	69,892	128,705
Effects on MFRS 9 adoption	-	-	-	(541)	(541)
Balance as at 1 July 2018 (Restated)	<u>63,810</u>	<u>(6,261)</u>	<u>1,264</u>	<u>69,351</u>	<u>128,164</u>
Total comprehensive loss for the year	-	-	-	(3,379)	(3,379)
Dividend paid	-	-	-	-	-
Shares buy-back held as treasury shares	-	-	-	-	-
As at 30 September 2018	<u><u>63,810</u></u>	<u><u>(6,261)</u></u>	<u><u>1,264</u></u>	<u><u>65,972</u></u>	<u><u>124,785</u></u>
<b><u>3 months ended 30 September 2017</u></b>					
As at 1 July 2017	63,810	(5,208)	1,264	69,546	129,412
Total comprehensive income for the year	-	-	-	(2,744)	(2,744)
Dividend paid	-	-	-	-	-
Shares buy-back held as treasury shares	-	(378)	-	-	(378)
As at 30 September 2017	<u><u>63,810</u></u>	<u><u>(5,586)</u></u>	<u><u>1,264</u></u>	<u><u>66,802</u></u>	<u><u>126,290</u></u>

The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited annual financial report for the year ended 30 June 2018